

Notice of Public Hearing
Regarding a Plan of Finance for
San Juan Regional Medical Center

Notice is hereby given that a public hearing will be held by the New Mexico Hospital Equipment Loan Council (the “Council”) on Monday, October 3, 2022, commencing at 10:00 a.m. at Modrall Sperling, 500 Fourth Street NW, Suite 1000, Albuquerque, New Mexico 87102, for the purpose of providing a reasonable opportunity for interested persons to express their views both orally and in writing on a proposed plan of finance for the benefit of San Juan Regional Medical Center, Inc. (“SJPMC”), a New Mexico nonprofit corporation and an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”). Under the plan of finance, the Council will enter into a lease agreement in an aggregate maximum stated principal amount not exceeding \$20,000,000 (the “Lease”) and loan the proceeds thereof to SJPMC. Interested persons may attend the meeting in person or may also attend the public hearing remotely by calling toll-free 1-888-809-5018 (access code 5058481858#) at the time set forth above.

The proceeds of the Lease will be used by SJPMC for the purpose of accomplishing a plan of finance consisting of (i) financing or refinancing (including through the reimbursement to SJPMC for amounts previously paid) expenditures to acquire, install and renovate new and existing medical, hospital and healthcare furniture, fixtures, equipment and other capital expenditures; and (iii) paying costs of issuance of the Lease (the “Project”).

SJPMC runs an integrated healthcare operation throughout the state of New Mexico that includes, without limitation, a hospital, various clinics, various substations and various medical offices. All of the Project to be financed with the proceeds of the Lease will be owned, and principally used and operated by SJPMC at the locations provided below as part of such single integrated operation.

The Lease will be a special and limited obligation of the Council, payable solely from payments to be made by SJPMC as described in the Lease documents. The Lease does not constitute an obligation, either general, special or moral, of the State of New Mexico (the “State”). Neither the faith and credit nor the taxing power of the State or any political subdivision thereof will be pledged to the payment of the Lease. The Lease will not be a general obligation of the State or the Council, and neither the State nor the Council will have any obligation or legal authorization to levy any taxes or appropriate or expend any of their respective general funds for the payment of the Lease.

The Lease is expected to be issued as a qualified 501(c)(3) bond as defined in Section 145 of the Code, and this notice is intended to comply with the public notice requirements of Section 147(f) of the Code.

In compliance with IRS Rev. Proc. 2022-20, interested persons are invited to attend the public hearing in person or by publicly available toll-free conference call to present comments regarding the plan of finance, the issuance of the Lease, and the financing of the Project. All

those who are on the toll-free conference call, or attend in person, will have the opportunity to offer their comments.

If you are unable to attend the public hearing, written comments may be submitted until the date of the public hearing. Any written comments may be addressed to and additional information concerning the above may be obtained from Chris Muirhead, Esq., Modrall Sperling, P.O. Box 2168, Albuquerque, New Mexico 87103-2168.

Dated: September 23, 2022

SAN JUAN REGIONAL MEDICAL CENTER - PROPERTY SCH NM Equipment Loan Council - Property list of every address where equipment may be installed or used 9.19.2022					
Entity Name	Street Address	City	State	Zip	Description of Operations
EMS Headquarters	727 W. Animas	Farmington	NM	87401	EMS Headquarters
Cancer Treatment Center (Radiation Oncology)	731 W. Animas	Farmington	NM	87401	Cancer Treatment Center
Future SJHP Gastroenterology & Kidney Care	735 W. Animas	Farmington	NM	87401	Gastroenterology & Kidney Care Office
SJHP Urgent Care Center	4820 E. Main,	Farmington	NM	87401	Urgent Care Center
SJHP General Surgery	630 W. Maple,	Farmington	NM	87401	Medical Office
Marketing/Physician Recruitment Office	657 W. Maple,	Farmington	NM	87401	Office Building
Center for Work Force Excellence	800 W. Maple,	Farmington	NM	87401	Office Building
SJPMC Main Facility	801 W. Maple	Farmington	NM	87401	Hospital
Hospital-East Tower	801 W. Maple	Farmington	NM	87401	Hospital
Hospital-East Tower 5th - Cardiology	801 W. Maple	Farmington	NM	87401	Hospital
Generator Room, Farmington, NM	801 W. Maple #F,	Farmington	NM	87401	Hospital
Boiler Room, Farmington, NM	801 W. Maple	Farmington	NM	87401	Hospital
Peds Rehab Outpatient	810 W. Maple	Farmington	NM	87401	Medical Office
San Juan County Behavioral Health	814 W. Maple Unit 3	Farmington	NM	87401	San Juan County Behavioral Health Outreach Administration Staff
SJPMC Audiology	816 W. Maple, Unit 4	Farmington	NM	87401	Medical Office
SJPMC Finance	891 W. Maple / 622 S Lake	Farmington	NM	87401	Office Building
Airport Hanger	1926 W. Navajo,	Farmington	NM	87401	Hangar
Medical Office Building (MOB I)	407 S. Schwartz	Farmington	NM	87401	Int Med-Suite 201, Spine Center-Suite 101
Medical Office Building (MOB II)	407 S. Schwartz	Farmington	NM	87401	SJ Peds-Suite 102, Cardiology Suite 202
San Juan Regional Rehabilitation Hospital	525 S. Schwartz	Farmington	NM	87401	Rehab Hosp
SJHP Outpatient Behavioral Health	555 S. Schwartz	Farmington	NM	87401	Medical Office
San Juan Regional Medical Center Endoscopy	950 W. Pinon	Farmington	NM	87401	Outpatient Endoscopy Center

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Entity Name	Street Address	City	State	Zip	Description of Operations
San Juan Health Partners Gastroenterology	940 W. Pinon	Farmington	NM	87401	Medical Office
Condo	5200 Villa View Drive, Unit 15A	Farmington	NM	87401	Condo
SJHP Family Medicine Clinic	656 W. Maple	Farmington	NM	87401	Medical Office
SJPMC Business Office and CBO Office	300 W. Arrington Suite 50	Farmington	NM	87401	Office Building
Medic 6	2015 E. 16th Street	Farmington	NM	87401	Ambulance Sub Station
Outpatient Rehab	300 S. Auburn	Farmington	NM	87401	OP Rehab Clinic
IT-Storage	802 S. Drake #F,	Farmington	NM	87401	Warehouse
Landscape/Storage, Farmington, NM	802 S. Drake #G,	Farmington	NM	87401	Warehouse
Solar Array Field	804 S. Drake	Farmington	NM	87401	Solar Field
750 South Lake	750 S. Lake Street	Farmington	NM	87401	(Old Church Bldg)
750 South Lake Street	750 S. Lake Street	Farmington	NM	87401	Gray metal building in back of property
750 South Lake Street,	750 S. Lake Street	Farmington	NM	87401	Yellow metal building in back of property
Medic 1 (Ambulance Substation)	700 S. Lake,	Farmington	NM	87401	Ambulance Sub Station
Umbach Office Building	730 S. Lake	Farmington	NM	87401	Office Building
Warehouse 1, 815 South Lake-Storage Bldgs, Unifirst Pr	815 S. Lake	Farmington	NM	87401	Warehouse
Warehouse 2, 815 South Lake-Storage Bldgs, Unifirst Pr	815 S. Lake	Farmington	NM	87401	Warehouse
Childrens Discovery Center	620 W. Pinon	Farmington	NM	87401	Childrens Day Care
Storage, Trios Bldg., Farmington, NM	640 W. Pinon	Farmington	NM	87401	Warehouse
Dr. Office, (Dr. Fisher effective 2.2010)	634 W. Pinon	Farmington	NM	87401	OB-GYN Office
Warehouse/Storage building-Umbach	635 W. Pinon	Farmington	NM	87401	cinderblock building
SJHP Midwifery Clinic	655 W. Pinon	Farmington	NM	87401	Mid-Wifery Clinic
Outpatient Diagnostic Center	2300 E. 30th St, Unit C-1 Pinon Hills Medical Center	Farmington	NM	87401	Outpatient Diagnostic Center

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SJHP Spine/Pain Center	2500 Farmington Ave.	Farmington	NM	87401	Medical Office
SJHP Urology	2700 Farmington Ave, Suite E	Farmington	NM	87401	Medical Office
SJHP Neurosciences	2300 E. 30th, Bldg. B, Suite 102	Farmington	NM	87401	Medical Office
Medic 3	212 S. Oliver	Aztec	NM	87410	Ambulance Sub Station
SJHP Aztec Clinic	120 Llano Street	Aztec	NM	87410	Medical Office
SJHP Family Medicine Clinic	102 Llano Street	Aztec	NM	87410	Medical Office
Medic 2	901 W. Broadway	Bloomfield	NM	87401	Ambulance Sub Station
Dr. Office CLOSED	100-C N. Church,	Bloomfield	NM	87401	Bloomfield Clinic-Operations Closed
Medic 4	Hwy. 64 #4 Co Road, 6360	Kirtland	NM	87417	Ambulance Sub Station
Medic 5	3994 English Road	Farmington	NM	87401	Ambulance Sub Station
Medic 7	#9 County Rd 3720	Farmington	NM	87401	Ambulance Sub Station
Sheriff Substation, Kirtland, NM	538 RD 6100,	Kirtland	NM	87417	Sheriff Sub
PROPERTY IN COLORADO					
SJHP Specialty Services	1485 Florida Road, Suite A103	Durango	CO	81301	Medical Office